

The logo for mgr, consisting of the lowercase letters 'mgr' in a white, sans-serif font.The logo for ETL GLOBAL, featuring the text 'ETL' in white above 'GLOBAL' in white, both on a red rectangular background.

JOIN THE TEAM

Personal Tax Manager

Are you a Personal Tax Manager with a passion for delivering exceptional value to your clients? mgr is a place where talented people can feel appreciated and inspired. We are focused on developing our team, helping them unlock their potential and fulfil their career goals.

About mgr

With over 40 years of expertise, we're an ambitious London-headquartered accountancy practice, experiencing significant growth year on year. It's an exciting time to be part of our team.

As a medium-sized firm, we regularly punch above our weight. We enjoy collaborating and are passionate about providing a high touch, bespoke service to support our clients with their complex accounting and tax needs. As a result, many of our clients who might typically gravitate towards larger firms, choose to work with us instead.

As a member of ETL GLOBAL (a top 20 accountancy firm), our team is supported by one of the largest international networks of professionals in the accounting, tax, legal and audit sectors.

Our people

Team mgr currently comprises circa 150 people, including Partners. We are dedicated to developing our staff to reach their desired potential, and we regularly promote from within.

Our people are at the heart of everything we do, and we are committed to creating a working environment that inspires and provides opportunity. We're a diverse bunch and delight in the broader range of ideas and perspectives that this brings. We empower our people to make a difference, promoting commercial acumen and positive change.

Our location

Our London office is easily accessible. Based in St John's Wood, we're just 10 minutes from Bond Street on the Jubilee Line, or 5 minutes from Euston on the London Overground.

About the role

We are seeking a Tax Manager for our Personal Tax Team. The tax team operates with dedicated Personal and Corporate Tax departments, offering strong technical collaboration and development opportunities.

This is an excellent opportunity for a commercially minded tax professional who enjoys combining complex compliance delivery with meaningful advisory involvement.

Our clients include ultra and high net worth individuals, private equity partners, owner managed businesses ranging from small startups to large international groups, families, partnerships, internationally mobile individuals, and trusts.

Key Responsibilities

- ✓ Take ownership of assignments and a complex portfolio.
- ✓ Provide tax technical support in all personal tax matters, including income tax, CGT, inheritance tax, and residence issues.
- ✓ Manage compliance matters and client queries.
- ✓ Work on consultancy and advisory projects, either standalone or joint with the Corporate Tax team on OMB projects, where appropriate.
- ✓ Assist with compliance work on, for example, EIS/SEIS, EMI, employment-related securities, and year-end documentation such as P11Ds. Training will be provided if needed.
- ✓ Prepare client documents, including complex annual tax returns and ensure compliance with current tax laws.
- ✓ Ensure payments are made by the deadline.
- ✓ Provide consistent and quality client service including maintaining regular contact with clients.
- ✓ Correspond with clients, tax authorities and third parties daily on a wide variety of personal and business tax matters.
- ✓ Supervise and assist with the technical development of junior members of staff.
- ✓ Point of contact for tax queries from other departments within the firm and similarly, referring clients/client matters to other parts of the firm where appropriate.
- ✓ Technical research.

About you

Skills & Attributes for Success

- ✓ Strong technical skills and experience, including sound, commercial tax expertise.
- ✓ Up to date knowledge of personal & business tax issues.
- ✓ Proactive approach to problem solving.
- ✓ Highly personable and discreet.
- ✓ Capacity to establish professional credibility quickly.
- ✓ A good team player, demonstrating a collaborative approach and helping with other colleagues' work when required.
- ✓ A decisive thinker with the ability to analyse information quickly.
- ✓ Pays attention to detail and takes pride in work produced.
- ✓ An excellent communicator, able to represent mgr's best interests with both clients & colleagues.
- ✓ Proficient digital capability.

Qualifications & Experience

- ✓ Strong academic background with CTA qualification.
- ✓ Demonstrable personal tax experience gained in a professional services environment, including complex compliance and exposure to advisory work.
- ✓ Proven track record of delivering high-quality service and developing strong internal and external relationships.

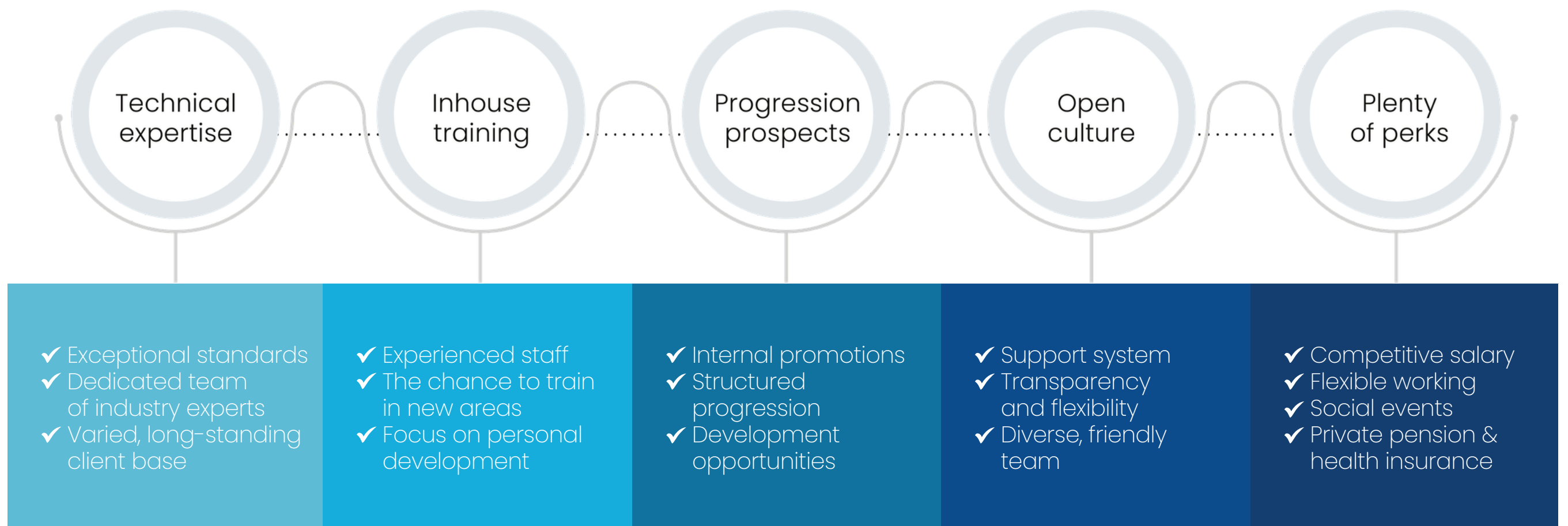
"This role presents a rare and exciting chance for someone keen to tap into the many opportunities arising from the growth of mgr and of its clients."

– JOEL CALITCHI, TAX PARTNER

mgr

**ETL
GLOBAL**

What we offer



Breaking down the benefits

Work-life balance

- ✓ 25 days annual leave plus public holidays
- ✓ Annual leave increases to 26 days after 2 years and 27 days after 4 years
- ✓ Auto Enrolment Pension – Salary Sacrifice and additional NI savings added
- ✓ Buy or sell up to 3 days annual leave
- ✓ Performance-based bonus scheme
- ✓ Hybrid working policy
- ✓ Languages at lunch
- ✓ Monthly Monday treat day
- ✓ Tuesday fruit deliveries
- ✓ Friday afternoon drinks
- ✓ Regular social events
- ✓ An inclusive, friendly team!

Health & wellbeing

- ✓ Life assurance x 4 after 1 year
- ✓ Private Medical Insurance after 1 year
- ✓ Annual eye check-up
- ✓ Cycle to work scheme
- ✓ Employee Assistance Programme
- ✓ Benefits Hub
- ✓ On-site gym
- ✓ Fitness training classes via Zoom 2 days per week
- ✓ Weekly Pilates class

Personal development

- ✓ Regular in-house training
- ✓ Support with professional qualifications
- ✓ Internal support and mentoring
- ✓ Professional subscriptions after 1 year

“Very supportive environment with everyone keen to help.”



To apply, forward your CV to:
sharon.furbank@mgr.co.uk

The partners are very approachable and understanding, and the firm is very good at developing trainees.”

